



07 · CORPORATE, LEGAL & CAP TABLE

Clean, founder-owned, *incorporating to scale.*

RCS PARIS 918 333 998 · TRADEMARK REGISTERED · 100% FOUNDER-OWNED

A clean corporate base — **no prior dilution, no debt** — with the operating company being incorporated as the vehicle for the round.

01 THE ENTITY

ITEM	DETAIL
Name (trade name)	Longev'AI® Clinical Intelligence
Registration	RCS Paris 918 333 998 · registered April 2026
Registered office	60 rue François 1er, 75008 Paris (domiciliation LegalPlace)
Activity	Design, development & commercialisation of AI software and solutions for the medical, diagnostic, prevention and human-health sector (SaMD and non-SaMD).
Current form	Sole proprietorship (entreprise individuelle) — SAS incorporation under way.

02 INTELLECTUAL PROPERTY

- ◆ Longev'AI® — registered trademark (INPI certificate available in due diligence).
- ◆ CLINIOS One Premium — product, brand and prototype, founder-developed.
- ◆ The IP will be contributed to the SAS at incorporation.

03 OWNERSHIP

SHAREHOLDER	STAKE
Sarra Abada — Founder & CEO	100%

No prior financing rounds, no convertible instruments, no debt — a clean cap table to build the round on.

04 PATH TO AN INVESTABLE STRUCTURE

- ◆ Incorporate the SAS and contribute the activity & IP — the legal prerequisite to any equity round.
- ◆ Establish an ESOP to attract the first key hires.
- ◆ Set round terms (instrument, valuation, dilution) at the pre-seed, with a pre/post cap table issued at that point.

The upside of starting clean: 100% founder ownership and zero legacy mean the round is built on an uncomplicated slate — exactly what an incoming investor wants to see.